UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNÍFÓRM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 Expires: December 31, 1993 Estimated average burden hours per form 16.00

5	SEC US	SE ON	LY
Prefix			Serial
	1	:	
D.	ATE R	ECEIV	ΈD
	1		

Name of Offering (check if this is an amendment and name has changed, and indicate cleares C-1 Preferred Stock	hange.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 🗷	Rule 506
Type of Filing: New Filing Amendment	SERVICE THE SHE BIRD HIM CHES HER HURD HERD I
A. BASIC IDENTIFICATION DA	TA III III III III III
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate ch	hange.) 04037606
AGY Therapeutics, Inc.	07037000
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
270 E. Grand Avenue South San Francisco, CA 94080	(650) 615-4530
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Provider of off-line internet services	PROCECCE
Type of Business Organization	
☑ corporation ☐ limited partnership, already formed	other (please specify): JUL 1 4 2004
☐ business trust ☐ limited partnership, to be formed	305 14 2004
Month Y	Vear 98 FActual Cl. Estimated Filateson
· · · · · · · · · · · · · · · · · · ·	2 Actual El Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrevia	ation for State:
CN for Canada; FN for other foreign jurisdiction)	DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offer ing, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

 Each beneficial owner having the power to vote or dispose, or dissuer; 	rect the vote or disposition of, 10%	or more of a class of	f equity securities of the
Each executive officer and director of corporate issuers and of co	orporate general and managing parti	ners of partnership is	suers; and
Each general and managing partner of partnership issuers.			
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner	er 🗵 Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Nikolich, Karoly		·	
Business or Residence Address (Number and Street, City, State, Zip	Code)		
AGY Therapeutics, Inc.; 270 E. Grand Avenue; South San F	rancisco, CA 94080		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Ladd, Cynthia			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
c/o AGY Therapeutics, Inc.; 270 E. Grand Avenue; South Sa	an Francisco. CA 94080		
Check Box(es) that Apply:		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Deleage, Jean			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
c/o Alta Partners, One Embarcardero Center, Suite 4050; Sa	an Francisco CA 94050		
Check Box(es) that Apply: Promoter Beneficial Owner		☑ Director	☐ General and/or
			Managing Partner
Full Name (Last name first, if individual)			
Bulens, Frank	•		
Business or Residence Address (Number and Street, City, State, Zip	Code)		
c/o GIMV Venture Capital; Karel Oomsstraat 37; B-2018 Ant	werpen. Belgium		
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owne		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)			
Bartfai, Tamas			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
The Scripps Research Institute; 10550 N. Torrey Pines Road	d; La Jolla, CA 92037		
Check Box(es) that Apply:	ner Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)		_	
Young, William			
Business or Residence Address (Number and Street, City, State, Zip	Code)		
ViroLogic, Inc.; 345 Oyster Point Blvd.; South San Francisc	o, CA 94080		
		<u> </u>	

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

• Each promoter of the issuer, if the issuer has been organized within the past five years;

SV 2027838 v2 2 of 10 SEC 1972 (5/91)

2. Enter the information requested for	the following	g:			
• Each promoter of the issuer, if the	e issuer has t	een organized within the p	oast five years;		
 Each beneficial owner having the issuer; 	e power to vo	te or dispose, or direct the	vote or disposition of, 10%	or more of a class of	equity securities of the
Each executive officer and direct	or of corpora	te issuers and of corporate	general and managing part	ners of partnership is:	suers; and
Each general and managing parts	ner of partner.	ship issuers.			
Check Box(es) that Apply: ☐ Pron	noter [☑ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individ-	ual)	12 12 12 12 12 12 12 12 12 12 12 12 12 1			
Czerepak, Elizabeth					
Business or Residence Address (Nu	mber and Stre	eet, City, State, Zip Code)			
c/o Bear Stearns Health Innover	tures, L.P.;	383 Madison Avenue,	28th Floor; New York, I	NY 10179	
Check Box(es) that Apply:		Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	ual)				
Mohler, Hanns					
Business or Residence Address (Nu	mber and Stre	eet, City, State, Zip Code)			
C/o HBM BioVentures (Cayman)	I td Attn:	John Arnold: Unit 10 F	ucalyntus Building: Cr	ewe Road: P.O. Bo	ox 30852 SMR: Grand
Cayman, Cayman Islands	Ltd., Attil.	oomi Amoia, omi 10 E	acaryptus bulluling, or		
Check Box(es) that Apply: Pron	noter D	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual	ıal)				
Striker, LLC; Judy C. Swanson F	Revocable 7	rust; Robert A. Swans	on Marital Trust		
Business or Residence Address (Nu					· ····
c/o K & E Management, Ltd.; Att	n: Jill Sumr	merbell: 330 Primrose	Road, Suite 404: Burlin	game, CA 94010	
Check Box(es) that Apply:		Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individu	ıal)				
Tularik, Inc.					
Business or Residence Address (Nur	mber and Stre	eet, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
Two Corporate Dr.; South San F	rancisco C	Δ 94080			
Check Box(es) that Apply: Pron		Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individu	ial)				
Alta California Partners; Alta Em	barcadero	Partners			
Business or Residence Address (Nur				 	
One Embarcardero Center, Suite	4050: San	Francisco, CA 94050:	Attn: Jean Deleage		
Check Box(es) that Apply: Pron		Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individu	ıal)	- 			
Novartis Venture Fund; Novartis	Internation	ıal ΔG			
Business or Residence Address (Nur					
WRO-220.200; Lichtstrasse 35; 0			Or Jura Major		
TINO-220.200, LIGHTSHASSE 30; C	711-10JU DA	ser, omizerialiu, Attil.	Dr. dury Meier		

A. BASIC IDENTIFICATION DATA

SV 2027838 v2 3 of 10 SEC 1972 (5/91)

	A. BASIC IDENT	IFICATION DATA		
2. Enter the information requested for the fo	ollowing:			
• Each promoter of the issuer, if the issu	er has been organized within the	e past five years;		
 Each beneficial owner having the power issuer; 	•		or more of a class o	f equity securities of the
Each executive officer and director of	corporate issuers and of corpora	te general and managing part	ners of partnership is	ssuers; and
Each general and managing partner of	partnership issuers.			
Check Box(es) that Apply: Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Lombard Odier & Cie				
Business or Residence Address (Number	and Street, City, State, Zip Code	·)		
c/o Alexandre Meyer; 11 Rue de la Co	errotorio: 1211 Ganava, Swi	tzorland		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
GIMV Venture Capital		•	•	
	and Street, City, State, Zip Code	·		
Marrel O amarata at 27, B 0040 Autum	and Delations			
Karel Oomsstraat 37; B-2018 Antwerp Check Box(es) that Apply: ☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Box(es) that Apply. — Fromoter	E Belleticial Owlie	Discourse Officer	□ Director	Managing Partner
Full Name (Last name first, if individual)				
Bear Stearns Health Innoventures, L.	P.			
Business or Residence Address (Number a)		
383 Madison Avenue, 28 th Floor; New	Vaula NV 10170			
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
		2 Brooding Circon		Managing Partner
Full Name (Last name first, if individual)	- · · · - · · · · · · · · · · · · · · ·			<u> </u>
HBM BioVentures (Cayman) Ltd.		,		
Business or Residence Address (Number a	and Street, City, State, Zip Code)		
Attn: John Arnold; Unit 10 Eucalyptus	e Building: Crown Bood: B	C Box 20852 SMR: Gran	d Cauman Cauma	n lelande
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
				Managing Partner
Full Name (Last name first, if individual)				
NIF Ventures Co.,Ltd				
	and Street, City, State, Zip Code)		
1-2-1, Kyobashi, Chuo-ku, Tokyo, 104	1-0031 Japan			
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
	<u> </u>	····		Managing Partner
Full Name (Last name first, if individual)	A Section 1			****

SV 2027838 v2 4 of 10 SEC 1972 (5/91)

Business or Residence Address (Number and Street, City, State, Zip Code)

B. INFORMATION ABOUT OFFERING		
	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	. 🗆	X
Answer also in Appendix, Column 2, if filing under ULOE.		14.00
2. What is the minimum investment that will be accepted from any individual	\$ <u>3,07</u> Yes	<u>6.00</u> No
3. Does the offering permit joint ownership of a single unit?	\ <u>⊠</u>	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA图] [CO图] [CT图] [DE图] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT-] [NE] [NV] [NH] [NJ] [NM] [NY图] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	☐ All [ID] [MO] [PA] [PR]	States
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	☐ AII [ID] [MO] [PA] [PR]	States
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		 -
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	All All	States

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	d. Enter "0" if answer is "none" or "zero." If the transaction is an exchange ox ☐ and indicate in the columns below the amounts of the securities offered for exchanged.				
Type of Seci	· ·		gregate ng Price		Amount Already Sold
		\$	0.00	\$_	0.00
Equity		\$15,00	00,000.00	\$	9,152,283.00
•	☐ Common ☑ Preferred				
Convertible	Securities (including warrants)	\$	*	\$_	*
* Offering pri	ce for warrants included in "Equity" above				
Partnership 1	nterests	S	0.00	\$	0.00
Other (Speci	fy)	\$	0.00	\$_	0.00
То	tal	\$ <u>15,00</u>	0,000.00	\$	9,152,283.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
in this offer Rule 504, ir	imber of accredited and non-accredited investors who have purchased securities ring and the aggregate dollar amounts of their purchases. For offerings under adicate the number of persons who have purchased securities and the aggregate and of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Nun	nber		ggregate lar Amount
A govedi	ted Investors	Inves			Purchases 1 52,283.00
	eredited Investors				
	reduced investors		<u> </u>	ۍ	0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		N/A	\$	N/A
3. If this filing sold by the to the first sa	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question	ecuritie hs prio	s r		
3. If this filing sold by the to the first se	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering	ecuritie hs prio 1. Type Secu	s r e of rity		N/A lar Amount Sold
3. If this filing sold by the to the first se	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question	ecuritie hs prio 1. Type Secu	s r e of rity	Dol	lar Amount
3. If this filing sold by the to the first sa Type of Rule 50:	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A	s r e of rity	Dol	lar Amount Sold 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A N/A	s r e of rity	Dol:	lar Amount Sold 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A N/A	s r e of rity	Dol: \$ \$	lar Amount Sold 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati Rule 50: 4. a. Furni the securit the issuer.	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A N/A	s r e of rity	Dol: \$ \$ \$	lar Amount Sold 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati Rule 50: 4. a. Furni the securit the issuer. of an expensionate.	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A N/A N/A	s of rity	Dol: \$ \$ \$	lar Amount Sold 0.00 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 504 Regulati Rule 504 4. a. Furnithe securit the issuer. of an expectimate. Transfer A	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A on A sh a statement of all expenses in connection with the issuance and distribution of the information may be given as subject to future contingencies. If the amount enditure is not known, furnish an estimate and check the box to the left of the	ecuritie hs prio 1. Typo Secu N/A N/A	s of rity	Dol' \$ \$ \$	lar Amount Sold 0.00 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 504 Regulati Rule 504 4. a. Furnithe securit the issuer. of an expectimate. Transfer A Printing ar	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A on A sh a statement of all expenses in connection with the issuance and distribution of the information may be given as subject to future contingencies. If the amount enditure is not known, furnish an estimate and check the box to the left of the gent's Fees	ecuritie hs prio 1. Type Secu N/A N/A	s of rity	Dol' \$ \$ \$ \$ \$ \$	lar Amount Sold 0.00 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati Rule 504 4. a. Furni the securit the issuer. of an expressimate. Transfer A Printing ar Legal Fees	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A	ecuritie hs prio 1. Type Secu N/A N/A N/A	s of rity	Dol' \$ \$ \$ \$ \$ \$	lar Amount Sold 0.00 0.00 0.00 0.00 0.00 0.00
3. If this filing sold by the to the first sa Type of Rule 503 Regulati Rule 504 To 4. a. Furnithe securithe issuer. of an expensionate. Transfer A Printing ar Legal Fees Accounting	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering on A on A sh a statement of all expenses in connection with the issuance and distribution of the information may be given as subject to future contingencies. If the amount enditure is not known, furnish an estimate and check the box to the left of the gent's Fees and Engraving Costs.	ecuritie hs prio 1. Type Secu N/A N/A N/A	s of rity	Dol! \$ \$ \$ \$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 55,000.00
3. If this filing sold by the to the first sa Type of Rule 505 Regulati Rule 504. 4. a. Furnithe securithe issuer, of an expensionate. Transfer A Printing ar Legal Fees Accounting Engineering	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering 5	ecuritie hs prio 1. Type Secu N/A N/A	s of rity	Dol' \$ \$ \$ \$ \$ \$ \$ \$ \$	0.00 0.00 0.00 0.00 0.00 0.00 0.00 55,000.00 0.00
3. If this filing sold by the to the first sa Type of Rule 50: Regulati Rule 50: 4. a. Furnithe securithe issuer of an expestimate. Transfer A Printing ar Legal Fees Accounting Engineering Sales and Company of the sale	Answer also in Appendix, Column 4, if filing under ULOE. is for an offering under Rule 504 or 505, enter the information requested for all so issuer, to date, in offerings of the types indicated, in the twelve (12) monthale of securities in this offering. Classify securities by type listed in Part C - Question Offering 5	ecuritie hs prio 1. Type Secu N/A N/A	s of rity	Dol's S S S S S S S_	0.00 0.00 0.00 0.00 0.00 0.00 0.00 55,000.00 0.00

tion I and total expenses furnished in	e aggregate offering price in response to Part C - Questresponse to Part C - Question 4.a. This difference is the			\$ <u>9,097,283.00</u>
Indicate below the amount of the adjusted for each of the purposes shown, estimate and check the box to the left of	usted gross proceeds to the issuer used or proposed to be If the amount for any purpose is not known, furnish ar of the estimate. The total of the payments listed must equal er set forth in response to Part C - Question 4.b above.	ı		
the adjusted gross proceeds to the issue	of section in response to 1 art e - Question 4.0 above.		ents to	
			cers,	Payments to
Salaries and fees		Affil	0.00	Others 0.00
Purchase of real estate		" \$	0.00	\$
Purchase, rental or leasing and insta	llation of machinery and equipment	\$	0.00	\$ 0.00
Construction or leasing of plant buil	dings and facilities	□ \$	0.00	\$0.00
	cluding the value of securities involved in this offering			
•	the assets or securities of another issuer pursuant to a	□ \$	0.00	□ \$ <u>0.00</u>
_		□ \$	0.00	\$ <u>0.00</u>
Working capital		□ \$	0.00	★ \$ 9,097,283.00
Other (specify):		□ \$	0.00	\$0.00
		□ \$	0.00	<u>0.00</u>
Column Totals		□ \$	0.00	■ \$ <u>9,097,283.00</u>
Total Payments Listed (column total	s added)		× \$ <u>9</u> .0	97,283.00
	D. FEDERAL SIGNATURE			
lowing signature constitutes an undertak	e signed by the undersigned duly authorized person. If thing by the issuer to furnish to the U.S. Securities and Expy the issuer to any non-accredited investor pursuant to particle.	change Comn	nission, ı	ipon written re-
uer (Print or Type)	Signature,		Date	
NCT! !! . !			July	12, 2004
	(Print of Type)			
GY Therapeutics, Inc. me of Signer (Print or Type) ephen Thau	Title of Signer (Print or Type) Assistant Secretary			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification profounds such rule?		No E
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this noti Form D (17 CFR 239.500) at such times as required by state law.	ce is filed, a notic	ce on
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, inform issuer to offerees.	ation furnished b	y the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be e Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the availability of this exemption has the burden of establishing that these conditions have been satisfied.		
	ssuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on signed duly authorized person.	its behalf by the	
	(Print or Type) Signature	Date	
AGY	Therapeutics, Inc.	July 12, 2004	ŀ

Instruction:

Name (Print or Type)

Stephen Thau

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Assistant Secretary

A	PP	EN	$\mathbf{D}\mathbf{D}$	K

1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		Disqua under St (if yes explar waiver	5 lification ate ULOE s, attach lation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ			, and the second second						
AR									
CA		X	Series C-1 Preferred Stock and Warrants to Purchase Common Stock	5	\$1,677,045.50	0			X
со		X	same as above	1	\$15,382.50	0			X
CT		X	same as above	1	\$153,816.00	0			X
DE									
DC	 			 				·	
FL	 .								
GA									
НІ									
ID									
IL		X	same as above	1	\$15,000.00	0			Х
IN									
IA									
KS									
KY									
LA						,			
ME									
MD									
MA									
MI									
MN									· · · · · · · · · · · · · · · · · · ·
MS									
МО									

SV 2027838 v2

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МТ										
NE										
NV										
NH										
NJ										
NM										
NY		X	Series C-1 Preferred Stock and Warrants to Purchase Common Stock	5	\$2,000,002.50	0			X	
NC		, .								
ND										
ОН										
ОК										
OR										
PA		·		·						
RI					· ·					
SC				·						
SD										
TN				·						
TX					 					
UT				·						
VT										
`VA						· — —. · · · · · · · · · · · · · · ·				
WA										
WV										
WI								<u> </u>		
WY										
PR										

SV 2027838 v2 10 of 10 SEC 1972 (5/91)